

**E-FILED ON SEPTEMBER 27, 2006**

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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
 LLC,  
 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

**ATTORNEY INFORMATION SHEET RE  
 EX PARTE APPLICATION FOR ORDER  
 SHORTENING TIME TO HEAR MOTION  
 FOR ORDER SCHEDULING AN  
 AUCTION FOR THE SALE OF CERTAIN  
 ASSETS, APPOINTING SPCP GROUP,  
 LLC, AS LEAD BIDDER, AND  
 APPROVING BID PROCEDURES AND  
 PROTECTIONS  
 (AFFECTS ALL DEBTORS)**

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

Date: OST PENDING  
 Time: OST PENDING

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As required by the Court, I have contacted the parties listed below regarding the proposed Order Shortening Time. They agree or disagree to the time being shortened, as indicated below:

NAME	DATE CONTACTED	AGREE	DISAGREE
August Landis, Esq.	9/27/06	X	
Rob Charles, Esq.	9/27/06	X	
Anne Loraditch, Esq.	9/27/06	X	
Christine Pajak, Esq.	9/27/06	X	
Greg Garman, Esq.	9/27/06	(*SEE COMMENT)	

**COMMENTS:** A copy of the Application, Declaration, and proposed Order Shortening time was sent by e-mail to Mr. Garman and a telephone message was left with his assistant. The assistant informed this firm that Mr. Garman was in court and unavailable at this time. If Mr. Garman responds prior to the Court issuing a decision regarding allowing the proposed Order Shortening Time, a Supplemental Attorney Information Sheet will be filed.

Dated: September 27, 2006

/s/ Jeanette E. McPherson

Lenard E. Schwartz, Esq.  
 Jeanette E. McPherson, Esq.  
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 and

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